BBIS Power Tools Roadmap

Introduction

The BBIS Power Tools Customization is a set of simple but powerful tools to make it easier to manage Blackbaud Internet Solutions (BBIS), especially in the areas of user management and error resolution. This document outlines future plans for the product. These plans are not guaranteed, and are subject to change.

Roadmap Items

Batch Import of BBIS Users

Add a new batch type to allow users to import many users at once.

Optional Email Notification

Send an optional email message to users when their account has been changed (Dear X, your password has been changed..)

Password Complexity Rules

Add a control panel to set password complexity requirements. Allow an administrator to require a certain length, forbid user names in passwords, forbid repeating characters, require at least one number, etc. Enforce those requirements on the 'reset password' and user add/edit forms.

Add Application User Linkage

In addition to linking constituents to bbis users, also allow linkage of CRM Application Users from the User Management Page.

Visual Representation of User Linkage

When expanding a user panel, show icons for the BBIS user, CRM Constituent Record, and Application User. Connect them with green lines when a linkage is present. Show a red "X" between icons when a linkage is not established. Clicking on a red X presents a form to establish the relevant link. Clicking on a green line shows details about the connection, such as the date it was established.

Add a 'currently logged in' flag to the User List

Track which users are logged in, in real time, or with a very short delay. Reflect this status on the User List. Use highlighting rules to highlight currently logged in users in a special color. Note: this will probably require a supporting BBIS custom part.

Further Reading

Product documentation

Purchase BBIS Power Tools for your organization